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Counsel to the Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:)	Chapter 11
)	
CELSIUS NETWORK LLC, <i>et al.</i> , ¹)	Case No. 22-10964 (MG)
)	
Debtors.)	(Jointly Administered)
)	

**SECOND SUPPLEMENTAL DECLARATION OF
PATRICK J. NASH, JR. IN SUPPORT OF THE DEBTORS'
APPLICATION FOR ENTRY OF AN ORDER AUTHORIZING
THE RETENTION AND EMPLOYMENT OF KIRKLAND & ELLIS LLP
AND KIRKLAND & ELLIS INTERNATIONAL LLP AS ATTORNEYS FOR
THE DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF JULY 13, 2022**

I, Patrick J. Nash, Jr., being duly sworn, state the following under penalty of perjury:

1. I am the president of Patrick J. Nash, Jr., P.C., a partner of the law firm of Kirkland & Ellis LLP, located at 300 North LaSalle, Chicago, Illinois 60654, and a partner of Kirkland & Ellis International, LLP (together with Kirkland & Ellis LLP, collectively, "Kirkland"). I am a member in good standing of the Bar of the State of Illinois, and

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

I have been admitted to practice in the United States Court of Appeals for the Sixth Circuit, the United States District Court for the Northern District of Illinois, and the United States District Court for the Eastern District of Michigan. There are no disciplinary proceedings pending against me.

Background

2. On July 13, 2022 (the “Petition Date”), each of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed a petition with this Court under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”). On August 4, 2022, the Debtors filed an application to employ and retain Kirkland as counsel for the Debtors [Docket No. 360] (the “Application”)² pursuant to sections 327(a) and 330 of the Bankruptcy Code, rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and rules 2014-1 and 2016-1 of the Local Bankruptcy Rules for the Southern District of New York (the “Local Rules”). My declaration in support of the Application (the “Original Declaration”) was attached to the Application as Exhibit B.

3. On August 30, 2022, in connection with the Application, I submitted the *First Supplemental Declaration of Patrick J. Nash, Jr. in Support of the Debtors’ Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of July 13, 2022* [Docket No. 629] (the “First Supplemental Declaration” and, together with the Original Declaration, the “Prior Declarations”) to provide additional disclosures in response to

² Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Application.

requests made by the United States Trustee for the Southern District of New York (the “U.S. Trustee”) and in accordance with Bankruptcy Rules 2014(a) and 2016(b).

4. I submit this supplemental declaration on behalf of Kirkland (the “Second Supplemental Declaration”) in further support of the Application and to supplement the disclosures set forth in the Prior Declarations in accordance with Bankruptcy Rules 2014(a) and 2016(b) and as required under the *Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of July 13, 2022* [Docket No. 845] (the “Retention Order”). Unless otherwise stated in this Second Supplemental Declaration, I have personal knowledge of the facts set forth herein.

Additional Disclosures

5. This Second Supplemental Declaration makes certain additional disclosures.

6. In the Original Declaration, I disclosed Kirkland’s billing rates in effect at that time for matters related to these chapter 11 cases. I also disclosed that that the billing rates are subject to periodic adjustments to reflect economic and other conditions. Pursuant to the Retention Order, Kirkland must provide notice of changes to its billing rates during these chapter 11 cases.

7. In accordance with ordinary practice, some billing rates for partners and associates will change effective as of January 1, 2023. The rates will change due to rate increases or promotion, although Kirkland does not typically disclose changes to billing rates resulting from promotion. Kirkland’s billing rates that will take effect on January 1, 2023 for matters related to these chapter 11 cases range as follows:³

³ For professionals and paraprofessionals residing outside of the U.S., hourly rates are billed in the applicable currency. When billing a U.S. entity, such foreign rates are converted into U.S. dollars at the then applicable conversion rate. After converting these foreign rates into U.S. dollars it is possible that certain rates may exceed the billing ranges listed in the chart herein.

Billing Category	Range
Partners	\$1,195 - \$2,245
Of Counsel	\$820 - \$2,125
Associates	\$685 - \$1,395
Paraprofessionals	\$295 - \$575

8. As I stated in the Prior Declarations, Kirkland has searched its electronic database of representations for connections to parties in interest in these chapter 11 cases. Certain connections were disclosed in the Prior Declarations. Since the filing of the Prior Declarations, Kirkland has updated those conflicts searches and has searched additional parties in interest in these chapter 11 cases of whom Kirkland has become aware. In addition to the entities searched and disclosed in the Prior Declarations, Kirkland has searched its electronic database for the entities listed on **Schedule 1** attached hereto. The following is a list of the additional categories that Kirkland has searched:⁴

Schedule	Category
1(a)	Current and Former Directors & Officers
1(b)	Ad Hoc Group Members
1(c)	Bankruptcy Professionals
1(d)	Contract Counterparties
1(e)	Fee Examiner & Professionals
1(f)	GK8 Top Vendors
1(g)	Insurance
1(h)	Legal Matters and Litigants
1(i)	Non-Bankruptcy Advisors and Ordinary Course Professionals
1(j)	Notice of Appearance / Pro Hac Vice
1(k)	Other Related Parties
1(l)	Potential Transaction Counterparties
1(m)	Retail Customers
1(n)	Taxing Authority/Governmental/Regulatory Agencies

⁴ Kirkland's inclusion of parties in the following schedules is solely to illustrate Kirkland's conflict search process and is not an admission that any party has a valid claim against the Debtors or that any party properly belongs in the schedules or has a claim or legal relationship to the Debtors of the nature described in the schedules.

- 1(o) U.S. Trustee Personnel, Judges, and Court contacts for the Southern District of New York
- 1(p) UCC Members
- 1(q) Vendors

9. I have included the results of Kirkland's conflicts searches of the entities included in the above-listed categories on Schedule 2 to this Second Supplemental Declaration.⁵ In addition, Kirkland re-ran searches in its electronic database for the entities that were previously reviewed in the Prior Declarations. The results of Kirkland's conflict searches from the entities that were re-run are listed on Schedule 3. All current and prior representations of the parties identified on Schedule 2 and Schedule 3 are in matters unrelated to the Debtors and these chapter 11 cases.

10. Generally, it is Kirkland's policy to disclose entities in the capacity that they first appear in a conflicts search. For example, if an entity already has been disclosed in the Prior Declarations in one capacity (*e.g.*, a customer), and the entity appears in a subsequent conflicts search in a different capacity (*e.g.*, a vendor), Kirkland does not disclose the same entity again in supplemental declarations unless the circumstances are such in the latter capacity that additional disclosure is required.

11. As set forth in the Prior Declarations and herein, Kirkland in the past may have represented, may currently represent, and likely in the future will represent, entities that may be

⁵ As referenced in Schedule 2 and Schedule 3, the term "current" means an entity listed as a client in Kirkland's conflicts search system to whom time was posted in the 12 months preceding the Petition Date. As referenced in Schedule 2 and Schedule 3, the term "former" means an entity listed as a client in Kirkland's conflicts search system to whom time was posted between 12 and 36 months preceding the Petition Date. As referenced in Schedule 2 and Schedule 3, the term "closed" means an entity listed as a client in Kirkland's conflicts search system to whom time was posted in the 36 months preceding the Petition Date, but for which the client representation has been closed. Whether an actual client relationship exists can only be determined by reference to the documents governing Kirkland's representation rather than its potential listing in Kirkland's conflicts search system. The list generated from Kirkland's conflicts search system is over-inclusive. As a general matter, Kirkland discloses connections with "former" or "closed" clients for whom time was posted in the last 36 months, but does not disclose connections if time was billed more than 36 months before the Petition Date.

parties in interest in these chapter 11 cases in connection with matters unrelated (except as otherwise disclosed in the Prior Declarations and herein) to the Debtors and these chapter 11 cases. None of the representations set forth on Schedule 2 are materially adverse to the interests of the Debtors' estates. Moreover, pursuant to section 327(c) of the Bankruptcy Code, Kirkland is not disqualified from acting as the Debtors' counsel merely because it represents certain of the Debtors' creditors, equity security holders, or other parties in interest in matters unrelated to these chapter 11 cases.

(a) Confidential Parties

12. Of the entities listed in Schedule 2 and Schedule 3, only two represented more than one percent of Kirkland's fee receipts for the twelve-month period ending on September 30, 2022. Specifically, the entities identified on Exhibit A attached hereto (the "Confidential Entities") are confidential sale parties who are in discussions with the Debtors regarding potential sale and/or financing transactions related to the Debtors and their businesses (as described in greater detail below), and the Confidential Entities and certain of their affiliates represented more than one percent of Kirkland's fee receipts during this twelve-month period (the specific percentage is set forth on Exhibit A). All prior and current representations of the Confidential Entities and certain of their affiliates have been in matters unrelated to the Debtors or these chapter 11 cases. The Confidential Entities have retained separate counsel to represent them in these chapter 11 cases. I do not believe Kirkland's former or current representations of the Confidential Entities and certain of their affiliates preclude Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

13. One Kirkland attorney has a personal connection to one of the Confidential Entities listed on Schedule 1(l) and Schedule 2. Out of an abundance of caution, Kirkland has instituted formal screening measures to screen this attorney from all aspects of Kirkland's representation of

the Debtors. This attorney has not and will not perform work in connection with Kirkland's representation of the Debtors and has not and will not have access to confidential information related to the representation.

14. Kirkland has been asked to represent potential new clients who are adverse potential bidders in these chapter 11 cases (the "Confidential Bidders") in a separate matter unrelated to these chapter 11 cases. Kirkland has instituted formal measures to screen the attorneys handling such matters (together with previously screened attorneys, the "Screened Kirkland Attorneys") from all aspects of Kirkland's representation of the Debtors. I do not believe that this connection precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code. The Screened Kirkland Attorneys have not and will not perform work in connection with Kirkland's representation of the Debtors and have not and will not have access to confidential information related to the representation. Kirkland's formal ethical screen as described in the Original Declaration provides sufficient safeguards and procedures to prevent imputation of conflicts by isolating the Screened Kirkland Attorneys and protecting confidential information.

(b) Specific Disclosures

15. Kirkland currently represents DRW Holdings LLC ("DRW") on an active matter. DRW is a customer of the Debtors. Kirkland's representation of DRW accounted for less than one percent of Kirkland's fee receipts for the twelve-month period preceding the Petition Date. Kirkland's representation of DRW is unrelated to the Debtors and these chapter 11 cases. Kirkland has not, and will not, represent DRW in matters related to the Debtors or their chapter 11 cases during the pendency of these chapter 11 cases. I do not believe that Kirkland's current or prior representations of DRW preclude it from meeting the disinterestedness standard under the Bankruptcy Code.

16. The official committee of unsecured creditors (the “Committee”) retained M-III Advisory Partners, LP (“M-III”) as its financial advisor. As disclosed on Schedule 1(c), Kirkland currently represents, and in the past has represented, M3 Acquisition II Corp. and certain of its affiliates in a variety of matters. All current and prior Kirkland representations of M-III have been in matters unrelated to the Debtors and these chapter 11 cases. Kirkland has not represented, and will not represent, M-III in connection with any matter in these chapter 11 cases during the pendency of these chapter 11 cases. I do not believe that Kirkland’s current or prior representations of M-III precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

17. The Committee also retained Perella Weinberg Partners LP (“Perella Weinberg”) as its financial advisor. As disclosed on Schedule 2, Kirkland currently represents, and in the past has represented, Perella Weinberg and certain of its affiliates in a variety of matters. All current and prior Kirkland representations of Perella Weinberg have been in matters unrelated to the Debtors and these chapter 11 cases. Kirkland has not represented, and will not represent, Perella Weinberg in connection with any matter in these chapter 11 cases during the pendency of these chapter 11 cases. I do not believe that Kirkland’s current or prior representations of Perella Weinberg precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

18. The preferred equity holders have engaged Houlihan Lokey Inc. (“Houlihan”) as their investment banker. As disclosed on Schedule 2, Kirkland currently represents, and in the past has represented, Houlihan and certain of its affiliates in a variety of matters. All current and prior Kirkland representations of Houlihan have been in matters unrelated to the Debtors and these chapter 11 cases. Kirkland has not represented, and will not represent, Houlihan in connection

with any matter in these chapter 11 cases during the pendency of these chapter 11 cases. I do not believe that Kirkland's current or prior representations of Houlihan precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

19. Kirkland currently represents, and in the past has represented, Wave Equity Partners LLC ("Wave"). Mark Robinson, the Founder and Managing Director of Wave, is a member of the Committee. Kirkland's current and prior representations of Wave have been in matters unrelated to the Debtors or these chapter 11 cases. Kirkland has not represented, and will not represent, Wave in connection with any matter in these chapter 11 cases during the pendency of these chapter 11 cases. I do not believe that Kirkland's prior representation of Wave precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

20. Frances Ha, a Kirkland associate, was a judicial clerk for the Honorable Cecelia G. Morris of the United States Bankruptcy Court for the Southern District of New York from September 2019 to September 2020. Ms. Ha began working at Kirkland in October 2022 and had no connection with the Debtors' chapter 11 cases while working for the Court. I do not believe that Ms. Ha's work for the Court precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

21. Nicole Cipriano, a Kirkland associate, was a judicial intern for the Honorable Cecelia G. Morris of the United States Bankruptcy Court for the Southern District of New York from May 2020 to August 2020. Ms. Cipriano began working at Kirkland in September 2022 and had no connection with the Debtors' chapter 11 cases while working for the Court. I do not believe that Ms. Cipriano's work for the Court precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

Affirmative Statement of Disinterestedness

22. Based on the conflicts search conducted to date and described herein, to the best of my knowledge and insofar as I have been able to ascertain, (a) Kirkland is a “disinterested person” within the meaning of section 101(14) of the Bankruptcy Code, as required by section 327(a) of the Bankruptcy Code and does not hold or represent an interest adverse to the Debtors’ estates, and (b) Kirkland has no connection to the Debtors, their creditors, or other parties in interest, except as may be disclosed in the Prior Declarations and herein.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: December 16, 2022

Respectfully submitted,

/s/ Patrick J. Nash, Jr.

Patrick J. Nash, Jr.
as President of Patrick J. Nash, Jr., P.C., as
Partner of Kirkland & Ellis LLP; and as Partner
of Kirkland & Ellis International LLP

SCHEDULE 1

The following lists contain the names of reviewed entities as described more fully in the *Second Supplemental Declaration of Patrick J. Nash in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of July 13, 2022* (the "Second Supplemental Declaration"). Where the names of the entities reviewed are incomplete or ambiguous, the scope of the search was intentionally broad and inclusive, and Kirkland & Ellis LLP and Kirkland & Ellis International LLP reviewed each entity in its records, as more fully described in the Original Declaration, matching the incomplete or ambiguous name.

SCHEDULE 1

List of Schedules

<u>Schedule</u>	<u>Category</u>
1(a)	Current and Former Directors & Officers
1(b)	Ad Hoc Group Members
1(c)	Bankruptcy Professionals
1(d)	Contract Counterparties
1(e)	Fee Examiner & Professionals
1(f)	GK8 Top Vendors
1(g)	Insurance
1(h)	Legal Matters and Litigants
1(i)	Non-Bankruptcy Advisors and Ordinary Course Professionals
1(j)	Notice of Appearance / Pro Hac Vice
1(k)	Other Related Parties
1(l)	Potential Transaction Counterparties
1(m)	Retail Customers
1(n)	Taxing Authority/Governmental/Regulatory Agencies
1(o)	U.S. Trustee Personnel, Judges, and Court contacts for the Southern District of New York
1(p)	UCC Members
1(q)	Vendors

SCHEDEULE 1(a)

Current and Former Directors & Officers

Albert, David
Alisie, Adrian
Ayalon, Amir
Barwick, Christy
Beaudry, Jeremie Robert
Fan, Jiayi
Ferraro, Chris
Holert, Patrick
Konduru, Subramaniam Vijay
Lawlor, Quinn
Mayerfeld, Mark
Sabo, Ron
Schreiber, Adam
Shalem, Yaron
Van Etten, Frank

SCHEDULE 1(b)

Ad Hoc Group Members

Anderson, Jan	Stearns, Aaron
Audeh, Ramzi	Tuan, Joey
Banda, Santosh Praneeth	Turner, Elvin R.
Benator, Ilene	Urbano, Melinda
Bierbaum, Cheryl	Vejseli, Veton
Bradley, Frank Malcom	Wong, Calvin
Butryn, Robert K.	Yadav, Rishi Rav
Calderone, Anthony	
Castillo, Gilbert	
Chan, Allison	
Cherktyek Consulting LLC	
Chiakulas, John	
Cifani, Michael	
Crespo, Frank	
Dimetros, Jonandre	
Dreikosen, Stephen	
Fikar, Thomas Dean	
Frederick, Paul	
Gasso, Julius	
Gilmore, Andrew	
Griffin, Sargam Petra	
Guillo, Adrien	
Gurazada, Lakshmi Sai Lalitha	
Haddad, Ghassan	
Huang, Hsuan Yao	
Lebor, Christine	
Lindsay, Jacob	
Little, David	
Mansour, Ashley	
McLain, Karen	
Ralbovsky, Yanxing	
Reyes, Eduardo	
Reyes, Marino	
Richardson, Harry B., Jr.	
Robinson, Craig	
Salyards, Jедидiah A.	
Saunders, William	
Schmeizer, Scott	
Singer, Michael	
Singh, Roshandip	
Smith, Jason	
Smith, Laura Dronen	

SCHEDULE 1(c)

Bankruptcy Professionals

Cadwalader Wickersham & Taft LLP
Elementus Inc.
Houlihan Lokey Inc.
Huron Consulting Services LLC
Jenner & Block LLP
Kroll Restructuring Administration LLC
M-III Partners LLC
Paul Hastings LLP
Perella Weinberg Partners
Pillay, Shoba

SCHEDULE 1(d)

Contract Counterparties

2nd Market Capital Advisory Corp.
Bank Hapoalim BM
Bits of Gold Ltd.
Blockdaemon Inc.
eToro Ltd.
Explorium Ltd.
Guberman Consulting Ltd.
Hamilton's Reserve Inc.
Ibrahim, Daniel
IOTA Stiftung
Kirobo Ltd.
Maven Digital Ltd.
Neot Aviv Ltd.
Niki GA Management & Maintenance Ltd.
Oobit Technologies Pte. Ltd.
Prosegur Crypto
Prosegur Custodia de Activos Digitales SLU
ProxiBid
ReBlonde Public Relations
Simon, Elie
SolidBlock Inc.
Tezos Foundation, The
Tromer, Eran
Vast Bank NA
ZoomInfo Technologies Inc.

SCHEDULE 1(e)

Fee Examiner & Professionals

Delaware ADR LLC
Godfrey & Kahn SC
Sontchi, Christopher S.

SCHEDULE 1(f)

GK8 Top Vendors

10Bis
Cimo, Michael
DoiT International
G.E. Ehrlich (1995) Ltd.
Hovalot, Movilei
Ibrahim, Daniel
Israel Innovation Authority
Kost Forer Gabbay & Kasierer
Neot Aviv Ltd.
Sharfi, Yehuda
Shufersal Ltd.
Simon, Elie
TechEn Inc.
Tel Aviv, Municipality of (Israel)
Tromer, Eran
Xtra Mile Ltd.
YHM Technology Ltd.

SCHEDULE 1(g)

Insurance

Evertas Insurance Agency LLC
Menora Mivtachim Group
USI Insurance Services LLC

SCHEDULE 1(h)

Legal Matters and Litigants

Abuin, Juan Antonio Freires	Majumdar, Dwaipayan
Adamson, Cheyenne Joseph	Maki, Todd Frederick
Akshay, Nayak	Mara, Erin Claire
Anusic, Tom	Martin, Daniel
Argo Innovation Labs Inc.	Maxfield, Jason Lee
Asher, Rishi	Meng, Brian
Bao, Adelaide	Minnick, Justin
Barnouin, Pierre	Mitton, Hugh
Beekman, Nathaniel J.	Mozjesik, Sarah
Carrara, Diana	Ney, Andrew
Carroccio, Brian C.	Nickels, Robert
Cerqueira, Uno Gomes	Oren, Nazim
Chan, Peter LM	Pandya, Vishwaja
Condit, Bradley	Park, Lisa Bokhee
Constance-Churcher, Camilla	Pedley, Christopher J.
Davis, Bethany	Pestrikov, Dmitri
Dierna, Lindi	Pikulenka, Inna
Dukler, Avinoam Aharon	Plutus21 Blockchain Opportunities Fund I
Dunn, Michael	Plutus21 Blockchain Opportunities Fund I
Esazadeh, Morteza	LP
Fern, Shen-Jay	Puccio, George W.
Fisher, Mark	Rebrook, Patrick
Flynn, Justin	Shafir, Ziv
Frishberg, Daniel	Simons, Scott
Gallas, Matthias	Singh, Amol Bikram
Gates, Christopher	Sousa, Nelson Dos Santos De
Goines, Taylor	Stanley, Chad
Grubbe, Jacob	Tiong, Susana Ying Hie
Guild, Benjamin	Vizzutti, Nicholas Jeffrey
Guo, Yi Meng	Weber, Brian
Ishii-Moy, Mai	Wilson, Kanyla
Kash, Loreta	Wohlman, Odette
Katoski, Kristin Freires	Wright, Austin Lamar
Kiani, Saad	Young, Christopher
Kunderevych, Volodymyr	
Langley, Ray M.	
Lazar, Angello	
Lazar, Valentin	
Le, Adrea T.	
Levy, Apple	
Levy, Damon	
Liquidity Technologies Ltd.	

SCHEDULE 1(i)

Non-Bankruptcy Advisors and Ordinary Course Professionals

CMS Cameron McKenna Nabarro Olswang LLP
Conyers Dill & Pearman LLP

SCHEDULE 1(j)

Notice of Appearance / Pro Hac Vice

ArentFox Schiff LLP
Berliner & Pilson Esq.
Bernstein-Burkley PC
Blank Rome LLP
Brown & Connery LLP
Buchalter, A Professional Corp.
Cred Inc. Liquidation Trust
Davis Wright Tremaine LLP
Degirolamo, Anthony J.
Dickinson Wright PLLC
Duane Morris LLP
EMCO Technology Inc.
Farmery, Kyle
Federal Trade Commission
FisherBroyles LLP
Fortis Law Partners
Gelberg, Stuart P., Esq.
Goetten, Vincent Theodore
Hopkins & Carley
Jones Day
Law Offices of T. Scott Leo PC, The
Levin-Epstein & Associates PC
Maine, State of, Department of Professional
& Financial Regulation, Office of
Securities
Maurice Wutscher LLP
McCarter & English LLP
McCullough, Hugh
McDermott Will & Emery LLP
McLean, Stuart
Meyer Suozzi English & Klein PC
Michigan, State of, Department of Treasury
Mintz & Gold LLP
Missouri, State of, Secretary of State,
Securities Division
MRK Spanish Ridge LLC
Myer, Nol
National Association of Attorneys General,
The
Norgaard O'Boyle & Hannon
North Dakota, State of, Securities
Department
Perez-Siam, Adrian
Petty, Clint
Pilacik, Emil, Jr.
Polombo, Peter
PREH Spanish Ridge LLC
Pryor Cashman LLP
RH Montgomery Properties Inc.
Roche Freedman LLP
SAP America Inc.
SAP National Security Services Inc.
Schroeder, William D., Jr.
Shannon, Thomas
Shroyer, Jonathan Jerry
Sills Cummis & Gross PC
Steege, Catherine L.
Sullivan & Cromwell LLP
Tennessee, State of, Attorney General's
Office
Tennessee, State of, Department of
Commerce & Insurance
Texas, State of, Department of Banking
Texas, State of, Office of the Attorney
General
Togut Segal & Segal LLP
Troutman Pepper Hamilton Sanders LLP
Van Meyer, Nhat
Venable LLP
Vermont, State of, Department of Financial
Regulation
Vickers, Lisa T.
Waller Lansden Dortch & Davis LLP
Washington, State of, Attorney General
Washington, State of, Department of
Employment Security
Washington, State of, Department of
Financial Institutions
Washington, State of, Department of Labor
& Industries
Washington, State of, Department of
Revenue
Weil Gotshal & Manges LLP
Weir Greenblatt Pierce LLP

Wisconsin, State of, Attorney General's

Office

Wisconsin, State of, Department of

Financial Institutions

Wisconsin, State of, Department of

Financial Institutions, Attorney

Wohlwend, Eric

SCHEDULE 1(k)

Other Related Parties

Fujii, Akiko
Landes, Aliza
Mashinsky, Krissy
Mashinsky, Rena

SCHEDULE 1(l)

Potential Transaction Counterparties

Galaxy Digital Trading LLC

[Remaining Parties Confidential]

SCHEDULE 1(m)

Retail Customers

007 Capital LLC	Bartlett, Chris
A'Vard, Suzanne	Baum, Joe
Abdolsalehi, Alvand	Becin, Christopher Michael
Academic Health Research Group Inc.	Bedard, Craig
Adam, Alexander	Beerda, Douwe
AK Solutions Inc.	Bellotte, Brent
Alblooki, Noora	Benfanti, Michael Frederick
Alchemy Capital Group LLC	Benotsch, Alan
Alfi, Eldad M.	Bergman, Devon Aaron
Allen-Narker, Rosalind	Bertsch, Kirk
Alliance Service Inc.	Betancourt, Leopoldo
Alshehhi, Ali	Beyer, Richard William
Alshehhi, Sultan	Bfaller Rd LLC
Alven Jerome Kroot Agreement of Trust	Bi, Mariam
AM Ventures Holding Inc.	Biiig LLC
Amaro, Johnny	Biscontine, Stephen C.
An Eye Toward Retirement LLC	Bits of Sunshine LLC
Anand, Kamaljit	Blackthorne, Jordan
Andrews, Nik	Block, Michael Henry
Andrianakos, Fotis	Blum, Hugo
Andrus, Brent W.	Bnk to the Future Ltd.
Anna Pistey Family Trust, The	Boari, Francesco
Aos Investments LLC	Bofilis, Dimosthenis
Araújo, João Pedro	Bohnert, David Charles
Arteaga, Daniel Ortega	Bolger, Marilyn
Asaff, Glenn	Bongiorno, John
August, Lucia Kim	Bos, Stephen Richard
Avila, Hector Manuel Haro	Boskovski, Nikola
Ayon, Brandon	Bosman, Andre
Bae, Peter	Botlani Esfahani, Rana
Baggenstos, Thomas Stephan	Bourell, Roy
Bailey, Christoher	Bowman, Eric Lee
Bailey, Jeremy Douglas	Bradbury, Josh Douglas, Jr.
Baillie, Robert	Brechtl, Marques
Baker, Brian	Bresson, Laurent
Baker, William Harold	Brida, Anthony
Baldwin, Kevin	Brigham, Gerrad William
Balter, Lon	Broytman, Meyer M.
Barrett, Bryan	Brue, Chad
Barrett, Craig R.	Brunner, Hannes Oskar
Barry, Patrick	Bslater Ddo LLC
Bartholf, John David	Buckenmaier, Chester Church, III

Bugeja, Paul	Cole, Joshua
Buono, Ian	Coleman, Rasan A.
Butendieck, Ronald	Collins, Cade Alexander Walker
Butryn, David	Conlin, Jon Collins
Bveeder Rd LLC	Connolly, Thomas Joseph
Byrd, Jeffery L.	Cook, Daniel
Byrd, William Michael	Costa, John
Byrne, Michael S.	Côte, Damien
Caceres, Santos	Courtney, Tod Andrew
Cadwell, Charles	Coward, Martin John
CAJ Krogh Holding ApS	Cowen, Clint
Cannon, Andrew	Crab, Marijke
Caraballo, Christopher Richard	Cromack, Brendan
Carmonatoscano, Rafael	Crosby, Daniel Lee
Carouille, Irénée	Croucher, Paul
Carroz, Martial	Cruz, Edmond Harada
Carter, Micah	Cruz, Joshua Boda
Carter, William	Cumenal, Pierre
Cartmell, Brian	Cura, Nicolas
Castillo, Ryan	Curran, Ryan
Cech, Seikan	Dailey, Jonathan
Celeste, Beth	Dan, Claudia
Cetin, Edward	Dan, Flaviu
Chambless, Jill	Dancs, Douglas
Chan, Channing	Dang, Phuoc Trung
Chang, Christopher Bonyen	Darby, Thomas
Chang, Kai	Darschewski, Kenneth Edward
Chen, Yihong	Davey, Joseph
Chen, Yiyue	Davis, Otis Allen
Cheng, Anthony	Davison, Daniel Carson
Cheng, Kwok Yuk	de la Caridad Casal, Gerardo
Chetaud, Louis	Decamp, Ryan Alan
Chetchotisak, Chot	Dekker, Barbara
Chi, Sang Keun	Deleon, Michael A.
Chiapuris, Paul Neil	Deshotels, Kerry L.
Chin, Jason	Dezfulti-Arjomandi, Arman Ahmad
Christensen, Chad R.	Dhamani, Khairunnisa
Chu, Pui Sum	Dhillon, Jagatjit
Chvalek, Jirka	Difiore TSA Irrevocable GST Trust
Claessens, Cris	Difiore, Thomas Albert
Clark, Nicholas	Dipaolo, William Richard
Clark, Scott	Dobrajc, Rok
Coache, Philippe	Donaldson, Troy
Cochran, Peter Mckinney	Donnelly, Stephen
Coin Meester BV	Downing, Marcus
Cole, John	Drake, Cem Danial

DSCA44 LLC	Giese, Dale
Duffy, Jamie	Giese, Jeannette
Dum, Joseph	Giesselman, Troy
Dunnett, Darren	Giorgianni, Massimo
Dzaran, John Peter	Girod, John
Edgar, David	Glensgard, Dan
Egnet, Eric	Global Regency Ltd.
Eigenberg-Gordon, Marlee	Golcovs, Aleksandrs
El Achkar, David	Goldsmith, Mary E.
Elwell, Daniel Robert	Gollapudi, Shilpa Kamala
Engelin, Peter	Gololicic, Gregor
Etzold, Derrick Wayne	Gonella, Damien
Fagan, Peter	Gonzales, Carlos
Fang, Hsin Jan Sean	Graham, Steven Neil
Farley, John U.	Haidukewych, George
Farnsworth, Darren Scott	Haijen, Peter
Farpella, Kevin Ray	Hald, David Friis
Fay, Christopher Derrick	Hamilton, John
Finkle, James	Hammell, Robert Howard
Finley, Patrick Westall	Hammond, Edward Hopkins, III
Fisher, John	Hanchett, Dolores
FL3XX GmbH	Hannagan, Cory
Ford, Robert	Hansen, Frederik
Forlini, Yoann	Hardy, Marie
Four Thirteen LLC	Hargrove, Kathy
Foy, Aixa	Harper, Lisa
Frangioni, Pierre	Hart, Dan
Fraser, Daniel	Hawley, John Follen
Freedman, Paul	Hayes, Michael
Fuller, Christopher Wayne	Haynie, Robert
Futuris Capital Inc.	He, Yunzheng
Galindo, Cesar	Heads, Michael Anthony
Gallagher, Rebecca	Heavenly Scent Professionals LLC
Gallardo, Jorge	Hecht, Amara
Gamez, Arturo Rafael	Hedin, Daniel
Gauch, Roger	Helfrich, Charles
Gavrilovic, Nikola	Heo, Jae Yong
Gayle, Patrick C.	Hibbard, Dustin Kyle
Genç, Raci	Hilson, James Wayne
Geoghegan, Alexei	Hoan, Ly
Gerbán, Dániel Jeno	Hoefflin, Jeffrey David
Gettner, Mark	Hoffmann, David
Ghiselli, Antonio	Hofland, Gerhard
Gi, Richard	Hofstede, Jerry
Giardiello, Bradley Edwin	Hogan, Andrew
Gibbs, Jack	Hollingshead, Thomas Leon

Holmes, Lewis Robert	Kedzior, Martin Enrico
Holmström, Christel	Kelly, Sean
Holt, Travon	Kendrix, Adam
Holzhauer, Kyle Michael	Khare, Rahul Kumar
Horejsi, Adam	Khattiya, Lany
Hoskyn, John Mark	KHK Investments LP
Hou, Chengyu	Khoo, Denis
House, Emanuel	Kikko, John
Hsu, Roger	Kilpatrick, Keith H.
Huang, Chun	Kim, Eliot
Huang, Cuihua	Kim, Jay
Huang, Gavryelle Xingbe	Kim, Miae
Huang, Tak	Kim, Peter
Huang, Xue Wen	Kingsford, Todd
Hulst, Petrus Adrianus Maria	Kirсанов, Дмитрий
Huo, Lan	Kjellin, Erik
Hwang, Kevin	KNL Family Trust, The
Imokawa, Stuart	KOALA 2 LLC
Imtiaz, Lubna	KOALA3 LLC
Izzo, Daniele	Kochalka, James
Jackson, Clifton Edward, III	Kogan, Dmitriy
Jacobs, Chloe Merithe	Kohan, Emil James
Jansen, Bob	Kohn, Lawrence H.
Jellestad Capital SA SPF	Kомаровский, Валентин
Jimenez, Alex Rene	Kompaso Pty. Ltd.
Jimenez, Gustavo Alberto	Kouzbari, Munear
John Dzaran 401K Trust	Kpham Rd LLC
Jones, Beverly	Krampf, Oleg
Jones, Diann	Krener, Olivier
Jones, Holly	Krienke, Gerri
Jones, Matthew Ernest	Kryuchkov, Ivan
Jones, Roger Lee	Kuijper, Ronald
Jordan, Daniel T.	Kuipers, Jonathan Andrew
Jue, Tyrone Todd	Kumar, Tarun
Juneau, Michael William	Kutty, Madhu Kumaran
K1 Financial Group	Lablanc, Brian
Kan, Ivan	Lacey, Peter
Kandiah, Sivam S. V.	Lai, Christopher
Kaneseki, Akiko	Lakeside Oral & Facial Surgery Institute
Kanngieäyer, Stefan	LLC
Kansomdee, Pronthip	Landskov, Gregg Raymond
Katehis, Konstantinos	Laski, Ludwik
Kauff, Steven Howard	Laubjerg, Asker
Kazius, Ronald	Lee, Edmund Wangkai
KCA Holdings LP	Lee, Eunice Jungmin
Keasey, Anne	Lee, Keagan Hyunchul

Lee, Yih Neng
Lee, Yun Chin
Legacy City Church
Leister, Thomas A.
Leon, Shlomi
Lévy, Nicolas
Li, Yifan
Libertad Group LLC
Liljenquist, Brandon
Lim, Jong
Lin, David
Linevskiy, Anton
Linkhorst, Martin
Linton, Robert Brian
Liu, Clark Haito
Liu, Juqiang
Llewellyn, Isaac
Loh, Yuen Heng
Lohmann, Michael Andrew
Low, Ban Chai
Lucraft, Peter
Ludwig, Gerald
Luk, Yoshihiro
Luo, Jin
Luo, Robert
Luo, Xiangdong
Ly, Eric
Lynce, Gary Joseph
M4-Tse Inc.
Macaluso, Sean A.
Mackler, Bradley
Mahehwari, Bhavna
Maheshwari, Pawan Kumar
Main, Geoffrey
Mak, Edwin
Mandap, Stephen
Mann, Jeffrey Brent
Marciniec, Andrzej
Marina Point Investments LLC
Marinho, Fréderick
Marlow, Daniel C.
Marroquin, Eric
Martin, Jesse
Martin, Patrick
Martinez, Lucas
Mason, Jeremy
Mastrokoukos, George
Mathews, William
Matsumoto, Reid
Matthews, Lee
Maya, Rafael
McCollor, John
McCommons, Jeremiah Curtis
McDaniel, Paul
McDonald, Pat
McElveen, Michael
McFarland, Heidi
McGurk, Jamie
McKenney, Scott Herbert
McLean, Stuart
McNeil, Laura Faller
Medeiros, Pablo
Mellema, Kamil
Mendes de Carvalho, Junior Joao
Mercuri, Tom
Meridian Crypto Trust
Meyer, Marvin
Mghari, Rachid
Michaels, Alexander
Mick, Christopher
Milbert, Chris
Mildbrandt, Mark
Mindell, David Paul
Miroshnyk, Valentyn
Mirpuri, Dinesh
Misra, Upmanyu
Mohr, Lance Randall
Molly Spendthrift Trust
Montford, Harold Kevin
Moore, Daniel
Moran, Jeffrey
Most, Robert
Moure, Brian Campbell
Moutawakkil, Khalil
Mr. Lock Inc.
Mukhtar, Saeed
Muschinski, Eric
MWR Investments Ltd.
Narang, Shantanu
Neiman, Jason
Neptune Digital Assets Corp.
Nervo, Miriam

Ngo, David
Nguyen, Nam
Nguyen, Phuong
Nicol, Ronald
Novatzky, Benjamin D.
Nung, Warren
Ochisor, Nicolae
O'Donoghue, Kieran Terence
Ogletree, Brian
Olumide, Adedayo
Orsinger, Drew Francis
Ortiz, George Emmanuel J.
Osborn, Janine
Oso, Kay
Ostrye, Nate
Ou, Amon
Owen, Jason Bruce
Owens, Shane
Pagnanelli, Christopher Joseph
Paholak, Thomas Daniel
Pajeda, Nerijus
Pak, Juno Kol
Paleo, Bruno Woltzenlogel
Palmero, Claude
Papadakis, Elizabeth
Pappas, Alex
Pappas, Eugenia
Paraboschi, Gabriele
Parsons, Aron William
Patel, Mitesh
Patel, Shital Kantilal
Pearlman, Leah
Pearson, Andrew John
Perez, Julio
Pham, Sophia
Phan, Long
Picinic, Nicholas
Pick, Thomas
Pinto, Matthew
Pitta, Celso
Plutus21 Blockchain Opportunities I
Point LLC
Pototschnik, Andrew Alexander
Prabhu, Chetan
Prasine Corp.
Pratt, Folarin
Premoli, Alessandro
Profax Super Pty. Ltd.
Profluent Trading Inc.
Quick, Tyson Lynn
Quinn, Christopher Michael
Qureshi, Ashar
Rainthorpe, Robert
Rakim, Kenneth
Ramsey, Roy
Ranchod, Pravin
Randel Brown Crypto Ventures LLC
Rasmussen, Adam
Reid, Robert W.
Reiss, Andrew Wesley
Reph, Ryan Don
Rianova Ltd.
Richardson, Eric
Rieu, Guillem
Ritholz, Susan K.
Ritter, Dale
Robert, Alexander
Rodman, Kaori
Rojas, Roberto R.
Roness, Philip Andrew
Ronning, Donald
Rooney, Alan
Rooney, Derek
Roos, Evert Christian
Rueca, Jaydee Crissare Racho
Rusanescu, Vlad
Russell, Frank Charles, Jr.
Ruszkay, Andrew Conard
Ryan, Robert
Sabariaga, Jethro
Sabba, Isaac
Saenz, Jesus Armando
Saker, Douglas
Samaha, Georges Farah
Samian, Mohammed
Sandrana, Naidu Appalaswamy
Sarwar, Shahzad
Savich, Tatjana Tina
Sayer, Carey
Scalar Investments Corp.
Schallmann, Justin
Schardt, Natalie

Schauder, Marco
Schenk, Rolf
Schile, Clay Jeremiah
Schmid, Alan
Schramm, Ryan Kristian
Seldes, Richard
Seneca, Michael James
Sepp, Todd Edward
Sevastopoulos, Haralambous
Sevastopoulos, Konstantinos
Sheehan, Todd Michael
Shekhter, Dina
Shepherd, Lloyd Thomas
Shriver, Damien Jay
Sigle, Manfred
Simard, René-Marc
Simonsen, Robert
Simov, Svetoslav
Singh, Balwinder
Singh, Walbeer
Sirjoo, Jitindra Wayne
Siwik, Robert
Skrocki, James A.
Slater, Brian Thomas
Sleeper Hill Investments LLC
Sleeper, Richard Daniel
Smith, Bob
Smith, Daniel W.
Smith, Ralph
Snowman, Michael J.
Solyom, Andrew
Sommer, Michael
Soulier, Matthew Frost
Southgate Superannuation Pty. Ltd.
Spain, Betty J.
Spain, Court W.
Speterson Rd LLC
Spriggs, Leeton
Sprinkle, David
Srisaikham, Palita
Stefanski, John
Steger, Reinholt
Stein, Jason
Steinberg, Michael
Stellence Corp.
Stephenson, Cecil
Stevens, Ashleigh
Stevenson, Nicholas
Stjohn, Sean
Stock, Darrell Lee, Jr.
Stolle, Diane
Sublett, Sandra
Suckno, Keith Michael
Summers, Adam Neal
Suskind, Joseph
Sutedjo, Juwono
Sutfin, Miller
Sutton, Richard
Sweeney, David
Taiaoa, Keri David
Taibi, Charlie
Tall Tree Consulting LLC
Tanaka, Colleen Takeko
Tanner, Delbert Hodges
Thomann, Michael John
Thomas, Michael Anthony
Thornton, William Arthur
Trahan, Ryan Michael
Transparecyx LLC
Trucksess, Cory
Trundy, Cory Lane
Truschel, Sante Kundermawan Arien
Trussell, Mark
Tsai, Jonathan P.
Tsang, Kwan Ming
Tsang, Wai Nam
Tsonis, Con
Turpin, James Phillip
Turtle, Ryan Michael
Ughetta, Mark Richard
Ulrey, Renard
Untermeyer, Ricky
Uppheim, Kristoffer
Urata-Thompson, Harumi
Ustymenko, Vadym
Valdes, Stephen
Valenzuela, Daniel Anthony
Van De Weerd, Eugene
Vance, Shawn Dylan
Vanhoose, Derek Paul
Vault12 Inc.
Vegan Cuts Inc.

Venema, Wim	Zarchi, Meir
Verheyen, Kenneth	Zhang, Kevin
Vetsch, Richard	Zhang, Qinghua
Vidmar, Ziga	Zhao, Tianqi
Vila, Juan Otero	Zhou, William
Vivar, Emmanuel	Zijlstra, Fayce
Vozzo, Mark Joseph	Zimmermann, Oliver
Wade, Ryan Kenneth	Zygas, Viktoras
Walker, Raphael	
Wang, Feiting	
Wangler, Mason Christian	
Watkins, Matthew	
Wątor, Wojciech	
Weimert, Bradley Thomas	
Weiss, Allen Robert	
Weiss, Christoph	
Welby, Caitlin	
Wells, Jason	
Wendling, Vincent	
West, Darren	
Westhof, Tonia	
Wheless, Daniel	
White, Brendan Battaglia	
Whittlinger, Ryan	
Wielzen, Fons	
Wierzbowski, Radoslaw Lech	
Williams, Brendan	
Williams, Charles	
Williams, Paul	
Witkin, Daniel	
Wong, Eric Flores	
Wong, Jason	
Woo, Ken	
Woolsey, Jonathan	
Wright, Timothy	
Xiao, Ling	
Yake, Samira Sandaruwan Rathna	
Yang, Yen-Huoy	
Yarwood, Darren G.	
Yoon, Tera Sahyun	
Young, Rudolph Paul	
Young, Timothy Shannon	
Younts, David	
Yu, Jenny	
Zaharieva, Katerina	
Zahra, Carmelo	

SCHEDULE 1(n)

Taxing Authority/Governmental/Regulatory Agencies

Alaska, State of, Department of Finance,
Division of Banking & Securities
Arkansas, State of, Securities Department
Autorite Des Marches Financiers
California, State of, Department of Financial
Protection & Innovation
California, State of, Department of Justice
Public Inquiry Unit
Financial Conduct Authority (UK)
Georgia, State of, Office of Secretary of
State, Securities & Charities Division
Gibraltar, Government of, Financial
Services Commission
Hawaii, State of, Department of Commerce
and Consumer Affairs
Idaho, State of, Department of Finance
Illinois, State of, Securities Department
Massachusetts, Commonwealth of, Office of
the Attorney General
Massachusetts, Commonwealth of,
Securities Division
Minnesota, State of, Attorney General
Office
Minnesota, State of, Department of
Commerce
Mississippi, State of, Office of the Secretary
of State
Missouri, State of, Office of the Attorney
General
Montana, State of, Office of the Auditor
New Hampshire, State of, Bureau of
Securities Regulation
New Jersey, State of, Office of the Attorney
General
New York, State of, Office of the Attorney
General, Division of Economic Justice
North Carolina, State of, Department of the
Secretary of State
Oklahoma, State of, Department of
Securities
Ontario, Province of (Canada), Securities
Commission
Pennsylvania, Commonwealth of, Bureau of
Securities Compliance and Examinations
Pennsylvania, Commonwealth, Department
of Banking and Securities
Saskatchewan, Province of (Canada),
Financial and Consumer Affairs
Authority
South Carolina, State of, Office of The
Attorney General
South Dakota, State of, Division of
Insurance Securities Regulation
Tennessee, State of, Department of
Commerce and Insurance, Financial
Services Investigation Unit
United States, Government of the,
Commodity Futures Trading
Commission
Washington, D.C., Department of Insurance,
Securities and Banking
West Virginia, Office of the Attorney
General

SCHEDULE 1(o)

U.S. Trustee Personnel, Judges, and Court contacts for the Southern District of New York

Allen, Joseph
Anderson, Deanna
Barajas, Andres
Black, Christine
Harrington, William K.
Leonhard, Alicia
Mastando, John P., III
Penpraze, Lisa
Riffkin, Linda
Schmitt, Kathleen
Slemmer, Daniel
Van Baalen, Guy A.
Ziesing, Annie

SCHEDULE 1(p)

UCC Members

Coco, Christopher
DiFiore, Thomas
Duffy, Scott
Noyes, Keith
Robinson, Mark
Warren, Caroline
Yoon, Andrew

SCHEDULE 1(q)

Vendors

A. Kfir Holdings	Cohen, Levy
Adam Milo Ltd.	Coleman, Bradley K.
Adams, Jeffrey	Costica, Tudor
Adobe Products	CTI Solutions
Advogados, Almeida	CyberForce Global Ltd.
Ai Fiori	Dawson, Meryl
Altshuler Benefits	Debak, Antun
Andreou, Foteini	deCODE Genetics
Andromeda	Dias, Eric
Arce, John	Diesenhaus
Ascential Events (Europe) Ltd.	Dinwiddie, Spencer
Auger, Matthew	DLC Distributed Ledger Consulting GmbH
Avishar	DoiT
Aviv Reut	Dor Aviv
Avraham, Daniel	Dreifuss, Itai
Becerril, Jose Maria Caballero	Dreyfus, Fernando
Begg, Yusuf	Eddison, Mark
Block Crypto Inc., The	Eede, Jelle Van den
Blockfrost.io	EMET
Bowell, Reuben	Emmanuel, Alaina
Bradley, Marc	Enkur, Gokhan
Braun, David	Estiatorio, Avra Madison
Brown, Charlotte	Etherscan
Brown, Oliver John	Evaggelou, George
Burns, Matthew	Evertas
BuyMe	Ferrante, Evan
Callaghan, Simon	Fintech, Lendit
Castillo, Diana	Florist, Lovin
Catz, Bari	Frangeskidou, Angela
Cellcom	Frankfurt School
Central Park Co. Ltd.	Frediani, Jeremy
Chamber of Commerce Tel Aviv	Gabai, Asha
Chan, Kalvin	Gabriel, Lilly
Chang, Yung-Tang	Garcia, Adria
Charalambous, Alexia	Garcia, Migdalia
Charmant, Audrey	Georgios, Retoudis
Ching, Lam Wai	Glushon, Jason
Christodoulou, Antonis	Goodstein, Nicole
Christodoulou, Christodoulos	Gotfriends
Christou, Renos	Graham, Wendy
Cimo, Michael	Grammarly Inc.
ClearGate	Grozdanic, Jovana

Grunsfeld, Gerry
Guarano, Gabriele
Guarascia, Ryan
Hadjipanayi, Christina
HaGal Hayarok
Hanoch Medical Service
Harel, Asher
Haussmann, Christiaan
Herman Systems
Hershkowitz, Asher
Hobson, James Jonathan
HOT Mobile
Howden Insurance Brokers Ltd.
HR Market
Ignatiades, George
Iliescu, Alexandru
Invoice Maven
Ioanitescu, Dan
Ioannou, George
Israel Electric Corp. Ltd., The
Israel Innovation Authority
Issaschar Brothers
Jansone, Kerija
Jobinfo
Jumbo Stock
Kasafot Magen
Kazaka, Krista
Kerr, Bryan
KINOLIFE LLC
Knight, Derek
Kokoni, Eirini
Kordomenos, James
Koutra, Athos
Kozlowska, Kasandra
Kulysz, Bernard
Kunder, Nikhil
Kuperpan
Lackner, Joe
Lau, Weyne
LeadMetrix
Lenou, Neovi
Leonard, Carleen Ann
Lermont Ltd.
Lev, Dana
Levy, Haim
Li, Hsu Kang
LinkedIn Corp.
Lopez, Galo Fernandez
Loucaides, Michael
Lucas, Felipe
Mak, Oleena
Malamas, Vasileios
Mamoulides, George
McDonald, Tracey
Mei Avivim
Michaels, Panayiotis
Michailidou, Anna
Mintz, Dalia
Mitugon
Moon, Eddie
Mor, Avner
Morreale, James
Mould, Darron John
Moya
Muens, Philipp
Mullholand, Lindsey R.
Mulligan, Scott
Mylona, Olimbia
Nachmias Grinberg
Nagy, Eniko Andrea
Naidu, J. Raag
Namlessplace
Nespresso
Nethercote, Holley
Niki-Nikayon
Nisha
Offord, Scott
Ogilvy, David
Panago, Constantine
Paneva, Violina
Papademetriou, Fotis
Partner Communications Co. Ltd.
Patchen, Aaron
Patentic
Piechocinska, Olga
Pillakouris, Maria
Pitzman, Anna
Praktal Computers
Prokopis, Konstantinos
Pušonja, Mališa
Raducioiu, Iulia
Rahman, Kent

Raziel, Anat
ReBlonde
Refaeli, Alon
Rethy, Istvan-Levente
Rhind, Ryan
Ríos, David García
Rozenthal, Noam
Rubin, Jaclyn
Russell, Jacob
Saliba, Paul S.
Sawhney, Rajiv
SecureLogic Ltd.
Seese, Dylan
Setovich, Javier
SFDC Ireland Ltd.
Shani Solutions
Sharma, Bharti
Shekel, Ofek
Sherfi Yehuda Construction
Shimrit
Shitov, Alexey
Shkedi, Jonathan
Shlofta
Shlomo Kezas
Shopen, Eitan
Silva, Karl Da
Silverman, Tyler
Skempes, Fotis
Slack
Smith, Winston Royce
Softsale
Solomon, Levi
Somech Hikin
Sopracasa, Erik
Sponja Cleaning
Sposato, Dalila
Statera Bellus
Stott & May
Super-Pharm
Switchup
Taieb, Yaniv
Tasker, Stephen
TDSD Ltd.
Team Netcon
Tel Aviv, Municipality of (Israel), Tax
Teng, Aaron
Theocharous, George
Thrasyvoulou, Olga
TimeClock 365
Tinoco, Diana
Tore, Alex
Tromer, Eran
Turley, Andrew
USA Strong Inc.
USI Insurance Services LLC
Value Financial Services
Vandervelde, Jeffrey
Varzea, Monica
Vasileiou, Eirini
Veliz, Jessica
Villacis, Jack
Vrazic, Michail
Wang, Yuanbo
Wingerden, Gerrit Van
Wlosek, Ewa
World Travel Inc.
Yellin, Sruli
Yeshayaho Blumfeld
YHM Technologies
Yiadom, Prince
Yigal Arnon
Zecharia, Natan
Zeplin Inc.
Zilberman, Pesach
Zoeller, Arielle
ZoomInfo Technologies Inc.
Zusman, Tomer

SCHEDULE 2

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
10Bis	Grubhub Holdings Inc. Grubhub, Inc.	Closed Current
Georgia, State of, Office of Secretary of State, Securities & Charities Division	State of Georgia	Current
HOT Mobile	Altice USA Inc. CSC Holdings Company	Closed Closed
Houlihan Lokey Inc.	Houlihan Lokey EMEA, LLP	Current
Huron Consulting Services LLC	Huron Consulting Group	Closed
Illinois, State of, Securities Department	Illinois Executive Ethics Commission Illinois Torture Inquiry and Relief Commission Office of the Governor, State of Illinois	Current Current Current
Jenner & Block LLP	Jenner & Block LLP	Current
Minnesota, State of, Attorney General Office	Minnesota Department of Human Rights	Current
Minnesota, State of, Department of Commerce	Minnesota, State of, Office of the Attorney General	Current
Nespresso	Blue Bottle Coffee, Inc.	Closed
New York, State of, Office of the Attorney General, Division of Economic Justice	Empire State Development New York State Courts Access to Justice Program State of New York	Closed Current Closed
Oklahoma, State of, Department of Securities	Oklahoma Tax Commission	Closed
ProxiBid	TA Associates Management, L.P.	Current
Pennsylvania, Commonwealth of, Bureau of Securities Compliance and Examinations	Office of the General Counsel of Pennsylvania	Current
Pennsylvania, Commonwealth, Department of Banking and Securities	Office of the Governor of Pennsylvania	Current

SCHEDULE 3

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
Alvarez & Marsal Holdings LLC	A&M Opportunities Fund	Current
Cumberland DRW LLC	DRW Holdings LLC	Current
	Flow Traders NV	Current
Spectrum Spectrum Enterprises Inc.	Spectrum RSN LLC	Current
StarStone Insurance	Eagle Point Income Company Inc.	Current
Wynn Las Vegas	Wynn Resorts Holdings LLC	Current

Exhibit A

[Filed Under Seal]